

# *Ocean Rate Bulletin*

## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during June 1999. The denominator represents the total number of 40-foot equivalent units shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, June 1999.

### **Market Share-June:**

Each carrier's current market share is based on the number of containers shipped during June 1999. Source: PIERS, June 1999.

### **Market Share-CY 1999:**

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipper's Guide."

### **Ocean Rates:**

Ocean rates are applicable for August 31, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard rates identified through the DXI on-line rate tariff and PLUS Tariff retrieval systems.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are as "poultry, chiefly fresh and frozen."

### **Definitions**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- CY-CY = Container Yard to Container Yard
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service. If you wish to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).



nd, Wilimington, NC.

otal number of FEU shipped,

ng Guide on the Web."

er-yard shipments. Source:

oultry are defined by PIERS

Service, USDA. For questions, comments,  
on the Internet at:

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: June 1999

Month\Year: 124.0 \ 597.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>AR</i>
Hanjin	27%	21%	26 Days <sup>12</sup>	\$106	\$1		40%			
Sea-Land	24%	6%	26 Days <sup>12</sup>	\$3,100 <sup>1</sup>	\$20 <sup>1</sup>					
Zim Line	15%	5%	35 Days <sup>12</sup>	\$118						
Mitsui OSK	13%	5%	25 Days	\$153						
Evergreen	10%	50%		\$102	\$1		40%			
Cho Yang	5%	9%	13 Days <sup>12</sup>	\$170						
APL	3%	1%	24 Days	\$153						
P&O Nedlloyd	2%	0%	32 Days <sup>12</sup>	\$153						
Maersk	1%	3%	29 Days	\$3,300 <sup>1</sup>	\$20 <sup>1</sup>					
NYK Line	1%	0%	20 Days	\$153						

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Issue Date: August 31, 1999*

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
		21 KT	\$3,137
			\$3,120
		22.5 KT	\$2,655
		21 KT	\$3,213
		21 KT	\$3,020
		21 KT	\$3,570
			\$3,213
			\$3,213
			\$3,320
		21 KT	\$3,213
<i>Average Container Rate</i>			\$3,087

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# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: June 1999

Month\Year: 1.0 \ 27.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>AR</i>
Evergreen	100%	7%								
Sea-Land	0%	85%	17 Days	\$3,400 <sup>1</sup>	\$500 <sup>1</sup>					

<sup>1</sup> Rate is per container

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<i>B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
			\$3,900

*Average Container Rate*

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: June 1999

Month\Year: 1,000.0 \ 6,004.

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>AR</i>
Mitsui OSK	18%	11%	24 Days	\$229	\$1					
Maersk	15%	16%	26 Days	\$2,800 <sup>1</sup>	\$20 <sup>1</sup>					
Zim Line	13%	7%	31 Days <sup>12</sup>	\$118						
Hanjin	10%	12%	31 Days <sup>12</sup>	\$118	\$1					
NYK Line	10%	12%	22 Days	\$195	\$1					
Evergreen	7%	7%	30 Days	\$130	\$1					
OOCL	6%	6%	26 Days	\$118	\$1					
Cho Yang	6%	3%	31 Days <sup>12</sup>	\$122						
P&O Nedlloyd	5%	5%	32 Days <sup>12</sup>	\$118	\$1					
Sea-Land	4%	9%	26 Days <sup>12</sup>	\$3,100 <sup>1</sup>	\$20 <sup>1</sup>					
Yang Ming	4%	4%	28 Days	\$118	\$1					
Hyundai	2%	3%	29 Days	\$118	\$1					
COSCO	1%	1%	35 Days	\$124	\$1					
APL	1%	1%	23 Days	\$118	\$1					

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Issue Date: August 31, 1999*

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<i>'B</i>	<i>Cotton R.</i>	
	<i>Size</i>	<i>ContainerRate</i>
	21 KT	\$4,830
		\$2,820
	22.5 KT	\$2,655
	21 KT	\$2,499
	21 KT	\$4,116
	21 KT	\$2,751
	21 KT	\$2,499
	21 KT	\$2,562
		\$2,499
		\$3,120
	21 KT	\$2,499
	21 KT	\$2,499
	21 KT	\$2,625
	21 KT	\$2,499
<i>Average Container Rate</i>		\$3,183



# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 14.0 \ 48.0

*Surcharges:*

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
Maersk	36%	33%	28 Days	\$2,830 <sup>1</sup>	\$20 <sup>1</sup>		4%			
OOCL	29%	10%	26 Days	\$120	\$1		4%			
Evergreen	21%	13%	28 Days	\$130	\$1		8%			
Hapag-Lloyd	7%	2%	23 Days	\$124			5%			
Hyundai	7%	2%	31 Days	\$122	\$1		4%			
Zim Line	0%	21%	33 Days <sup>12</sup>							
Cho Yang	0%	17%	30 Days <sup>12</sup>							

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Issue Date: August 31, 1999*



# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 30.1 \ 215.6

*Surcharges:*

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
P&O Nedlloyd	46%	17%	29 Days							
Zim Line	44%	44%	39 Days <sup>12</sup>	\$3,000 <sup>1</sup>						
Maersk	17%	10%	33 Days	\$3,160 <sup>1</sup>	\$20					
Cho Yang	13%	2%								
Hapag-Lloyd	10%	10%	18 Days	\$4,368 <sup>1</sup>						
Evergreen	0%	16%	34 Days	\$220	\$1					
COSCO	0%	7%		\$175	\$1					
OOCL	0%	3%	28 Days	\$175	\$1					

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Issue Date: August 31, 1999*

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<i>YB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
			\$3,000
			\$3,180
			\$4,368
			\$4,641
		21 KT	\$3,696
			\$3,676
<i>Average Container Rate</i>			\$3,235

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 13.0 \ 60.0

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>Surcharges:</b></i>					
					<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
P&O Nedlloyd	46%	17%	35 Days <sup>12</sup>							
NYK Line	23%	43%	28 Days	\$246	\$1					
OOCL	23%	18%	32 Days	\$246	\$1					
Evergreen	8%	17%	37 Days	\$246	\$1					
APL	0%	5%	29 Days	\$210	\$1					

<sup>12</sup> Transit time is based on departure from Savannah, GA.

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
		21 KT	\$5,187
		21 KT	\$5,187
			\$5,187
			\$4,410
		<i>Average Container Rate</i>	\$5,187

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 62.0 \ 266.1

*Surcharges:*

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
P&O Nedlloyd	68%	47%	30 Days <sup>12</sup>	\$134	\$1		8%			
Cho Yang	15%	26%	36 Days <sup>12</sup>							
Evergreen	6%	5%	34 Days							
Hanjin	5%	8%	36 Days <sup>12</sup>	\$134	\$1		8%			
OOCL	5%	2%	30 Days	\$134	\$1		8%			
Sea-Land	2%	5%	26 Days	\$3,550 <sup>1</sup>	\$20 <sup>1</sup>		8%			
COSCO	0%	4%	31 Days	\$134			8%			

<sup>1</sup> Rate is per container

<sup>12</sup> Transit time is based on departure from Savannah, GA.

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
		21 KT	\$3,060
		21 KT	\$3,060
		21 KT	\$3,060
			\$3,854
		21 KT	\$3,039
<i>Average Container Rate</i>			\$3,079



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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 8.0 \ 25.0

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>Surcharges:</b></i>					
					<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
Maersk	100%	72%		\$3,718 <sup>1</sup>				\$500 <sup>1</sup>		
OOCL	0%	4%		\$4,280 <sup>1</sup>				\$500 <sup>1</sup>		
P&O Nedlloyd	0%	2%		\$3,526 <sup>1</sup>				\$500 <sup>1</sup>		

<sup>1</sup> Rate is per container

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
			\$4,218
			\$4,780
			\$4,026
<i>Average Container Rate</i>			\$4,218

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: June 1999

Month\Year: 34.0 \ 238.0

*Surcharges:*

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>AR</i>
Zim Line	47%	43%		\$2,900 <sup>1</sup>				\$600 <sup>1</sup>		
Maersk	29%	8%								
Sea-Land	21%	36%	26 Days	\$2,750 <sup>1</sup>				\$600 <sup>1</sup>		
NSCSA	3%	4%		\$3,600 <sup>1</sup>						
COSCO	0%	9%		\$2,900 <sup>1</sup>				\$700 <sup>1</sup>		

<sup>1</sup> Rate is per container

*Issue Date: August 31, 1999*

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
			\$3,500
			\$4,350
			\$3,600
			\$3,600
<i>Average Container Rate</i>			\$3,755

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 24.0 \ 191.1

*Surcharges:*

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
Evergreen	54%	46%	32 Days	\$102	\$1		40%			
APL	17%	7%	20 Days	\$106	\$1		40%			
Hanjin	13%	4%	33 Days <sup>12</sup>	\$106	\$1		40%			
Maersk	8%	11%	23 Days	\$2,500	\$20		40%			
NYK Line	4%	17%	21 Days	\$106	\$1		40%			
Zim Line	4%	1%	41 Days <sup>12</sup>	\$124						
OOCL	0%	14%	20 Days	\$131	\$1		40%			

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Issue Date: August 31, 1999*

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
		21 KT	\$3,020
			\$3,137
		21 KT	\$3,137
			\$3,520
		21 KT	\$3,137
		22.5 KT	\$2,790
		21 KT	\$3,872
<i>Average Container Rate</i>			\$3,090

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# ***Ocean Rate Bulletin***

Atlantic/Gulf Ports To Xiamen, China

Frozen Poultry (EC)

*Monthly Market Share For: June 1999*

Month\Year: 11.0 \ 77.3

*Surcharges:*

<i><b>Carrier</b></i>	<i><b>Market Share</b></i>	<i><b>Market Share</b></i>	<i><b>Transit Time</b></i>	<i><b>Ocean Rate</b></i>	<i><b>BAF</b></i>	<i><b>CY</b></i>	<i><b>CAF</b></i>	<i><b>THC</b></i>	<i><b>CFS Rec</b></i>	<i><b>AR</b></i>
APL	55%	8%		\$262	\$1					
OOCL	45%	6%	20 Days	\$174	\$1					
Hanjin	0%	67%	35 Days <sup>12</sup>							
Evergreen	0%	11%								
COSCO	0%	5%								
NYK Line	0%	3%	21 Days	\$174	\$1					

<sup>12</sup> Transit time is based on departure from Savannah, GA.

*Issue Date: August 31, 1999*

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<i>'B</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
		21 KT	\$5,523
		21 KT	\$3,675
		21 KT	\$3,675
<i>Average Container Rate</i>			\$4,700